Priložnosti za pripravo predlogov projektov s področja družboslovja in humanistike v okvirnem programu Obzorje Evropa

Univerza v Mariboru, Oddelek za razvoj in študentske zadeve

mag. Darija Valančič, koordinatorica NKT in NKT za pravne in finančne zadeve

Online MS TEAMS, 8. maj 2025

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Projekti s področja družboslovja in humanistike lahko pridobijo financiranje v okviru Obzorja Evropa?

a) Ne, ne morejo

b) Občasno lahko

c) Da, absolutno lahko

d) Ne vem

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Steber 1
Odlična znanost

- Evropski raziskovalni svet
- Ukrepi „Marie Skłodowska-Curie“
- Raziskovalne infrastrukture

Steber 2
Globalni izzivi in evropska industrijska konkurenčnost

Grozdi

- Zdravje
- Kultura, ustvarjalnost in vključujoča družba
- Civilna varnost za družbo
- Digitalno področje, industrija in vesolje
- Podnebje, energija in mobilnost
- Hrana, biogospodarstvo, naravni viri, kmetijstvo in okolje

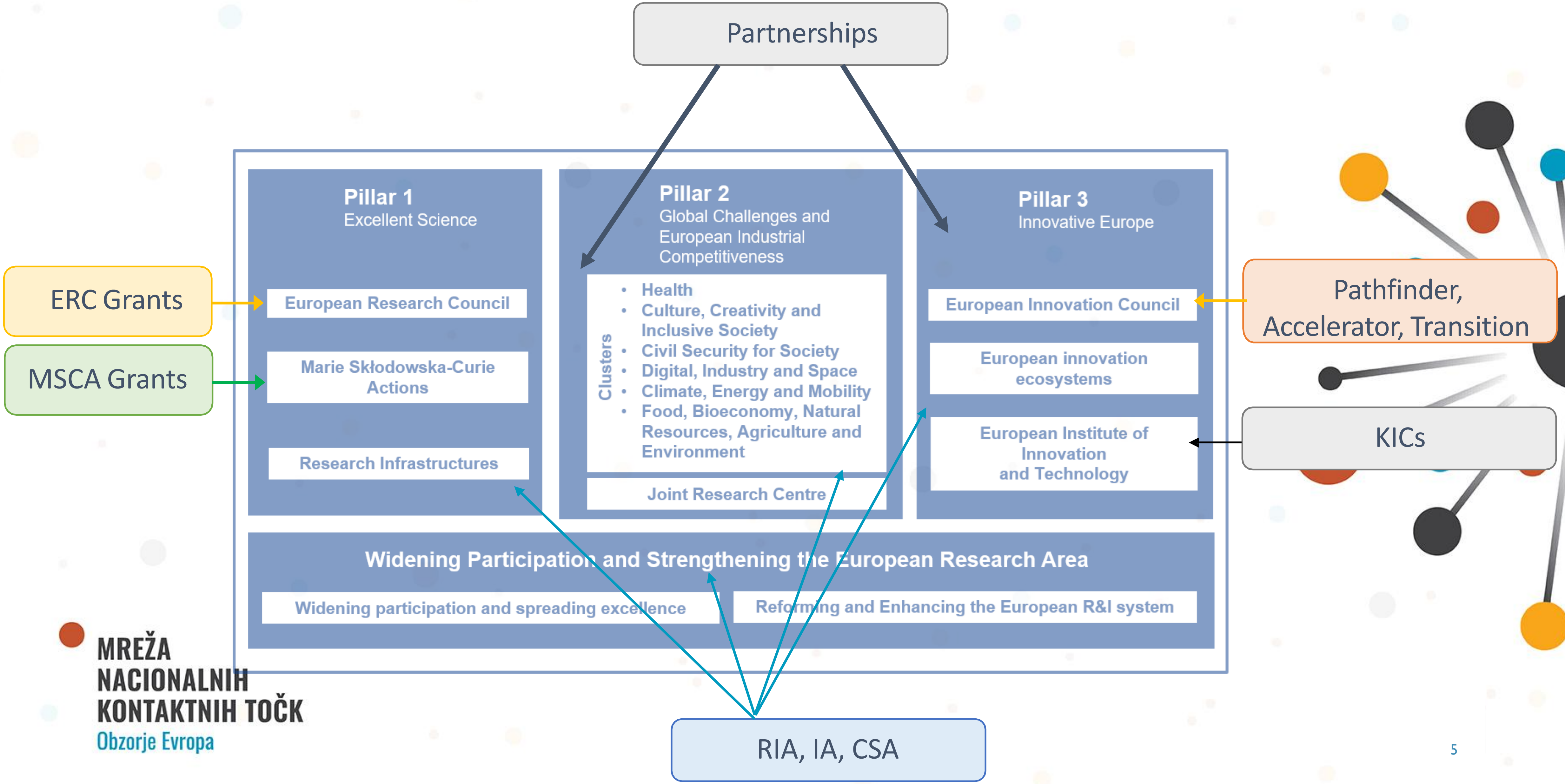
Skupno raziskovalno središče

Steber 3
Inovativna Evropa

- Evropski svet za inovacije
- Evropski inovacijski ekosistemi
- Evropski inštitut za inovacije in tehnologijo

Širitev udeležbe in krepitev evropskega raziskovalnega prostora

- Širitev udeležbe in razširjanje odličnosti
- Reforma in izboljšanje evropskega sistema raziskav in inovacij



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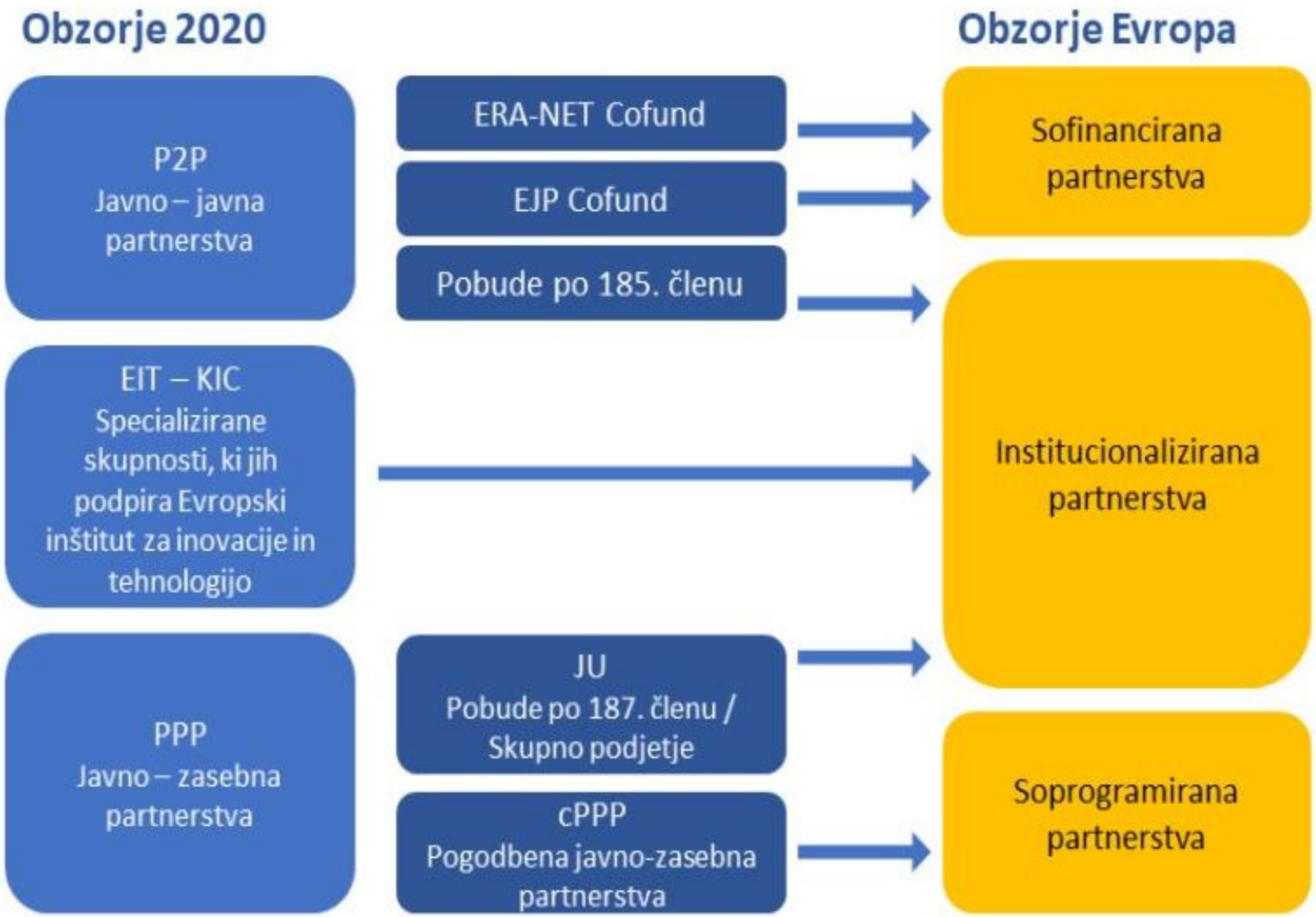
PARTNERSTVA

[SHRANITE DATUM]
Prvi nacionalni dan evropskih partnerstev za raziskave in inovacije
📅 Datum: Torek, 25. november 2025, od 9.00 do 16.00, Ljubljana
📋 Program in prijavni obrazec bosta na voljo predvidoma septembra.



Sofinancirana partnerstva: Podlaga za sofinancirano partnerstvo je potrjen letni program, v katerem se konzorcij z Evropsko komisijo dogovori o aktivnostih, ki jih bo partnerstvo izvajalo. Najpogosteje je to <u>izvedba transnacionalnega razpisa</u>, h katerem so se zavezali partnerji v konzorciju. (model ERA-NET, EJP…).

Institucionalizirana partnerstva: Gre za partnerstva na področju raziskav in inovacij med Unijo, državami članicami EU in / ali industrijo. Ta partnerstva zahtevajo zakonodajne predloge Komisije in temeljijo na uredbi Sveta (člen 187) ali sklepu Evropskega parlamenta in Sveta (člen 185). Izvajajo jih namenske strukture, ustvarjene v ta namen - Skupna podjetja (Joint Undertakings).

Soprogramirana partnerstva: Podlaga za soprogramirano partnerstvo bo Memorandum o soglasju ali pogodbeni dogovor. Sporazum določa cilje partnerstva, s tem povezane zaveze vseh vpletenih strani glede finančnih in / ali stvarnih prispevkov partnerjev, ključne kazalnike uspešnosti in učinka ter rezultate, ki jih je treba zagotoviti ter načine poročanja. .


VRSTE IN
OBLIKE
FINANCIRANJA

VRSTE UKREPOV IN STOPNJE FINANCIRANJA

Vrsta ukrepa	Stopnja financiranja
RIA (Research and Innovation Action)	100%
IA (Innovation Action)	70% (profitne); 100% (neprofitne)
CSA (Coordination and Support Action)	100%
PCP (Pre-Commercial Procurement)	Do 100%
PPI (Public Procurement of Innovative Solutions)	Do 50%
ERA-NET Cofund	~33% (EU prispevek)
Art. 185 (člen PDEU – Skupni programi)	Variabilno
Art. 187 (člen PDEU – Skupna podjetja)	Variabilno
EIC (European Innovation Council)	Do 100% + možnost investicije

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Obzorje Evropa

OBLIKE FINANCIRANJA

Oblika financiranja	Opis
Nepovratna sredstva (grants – **actual costs**)	Pokrivanje upravičenih stroškov na podlagi poročil. Najpogostejša oblika.
Pavšalni znesek (**lump sums**)	Fiksni znesek, dogovorjen v pogodbi. Ni potrebno dokazovanje dejanskih stroškov.
Strošek na enoto (**unit costs**)	Vnaprej določeni zneski na enoto, npr. na raziskovalca (npr. MSCA).
Finančni instrumenti	Kombinacija nepovratnih sredstev in kapitalskih naložb (npr. EIC Accelerator).
Nagrade (prizes)	Denarne nagrade za dosežke ali rešitve, določene s cilji.

NAJPOGOSTEJŠI NAČINI FINANCIRANJA

- ❑ Dejanski stroški (actual costs)
- ❑ Pavšalni znesek (lump sum)
- ❑ Cena na enoto (unit cost)

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KONTAKTNIH TOČK
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Dejanski stroški (actual costs)

- Najpogostejši način financiranja
- Temelji na resnično nastalih stroških, ki jih je mogoče dokazati
- Zahteva natančno evidenco in dokazila (računi, časovni listi ipd.)

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Pavšalni znesek (Lump Sum)

- Brez poročanja o dejanskih stroških

- Osredotočeno na doseganje rezultatov in mejnikov (milestones); WP ne task!

- Ključno je načrtovanje – stroški dela Dashboard

Cena na enoto (Unit Cost)

- Določena vrednost na enoto aktivnosti
- Primerno za ponavljajoče se aktivnosti ali standardizirane stroške
- Uporabno npr. v Marie Skłodowska-Curie ukrepih (MSCA)

Budget in GA (Annex 2)

NEW column (2024):
A.6 Personnel unit cost

	Direct costs						
	A. Personnel costs			B. Subcontracting costs	C. Purchase costs		
	A.1 Employees (or equivalent) A.2 Natural persons under direct contract A.3 Seconded persons		A.4 SME owners and natural person beneficiaries	B. Subcontracting	C.1 Travel and subsistence	C.2 Equipment	C.3 Other goods, works and services
Forms of funding	Actual costs	Unit costs (usual accounting practices)	Unit costs[5]	Actual costs	Actual costs	Actual costs	Actual costs
	a1	a2	a3	b	c1	c2	c3
XX – [short name beneficiary/affiliated entity]							

STROŠKOVNE KATEGORIJE

Personnel costs

Subcon-tracting

Purchase costs

Other

Indirect costs

Celotni upravičeni stroški

2. ACTUAL COST

Načrtovanje proračuna: PERSONNEL COSTS

Part A
3 – Budget for the proposal

Personnel costs/€	Subcontracti ngcosts/€	Purchase costs - Travel and substistence/€	Purchase costs - Equipment/€	Purchase costs - Other goods, works and services/€	Internally invoiced goods and services/€ (Unit costs- usual accounting practices)	Indirect costs/€

Part B
Table 3.1f: Summary of staff effort

	WPn	WPn+1	WPn+2	Total Person-Months per Participant
Participant Number/Short Name				
ParticipantNumber/ Short Name				
Participant Number/ Short Name				
Total Person Months				

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Obzorje Evropa

Načrtovanje proračuna: SUBCONTRACTING

Part A
3 – Budget for the proposal

Personnel costs/€	Subcontracti ngcosts/€	Purchase costs - Travel and subsistence/€	Purchase costs - Equipment/€	Purchase costs - Other goods, works and services/€	Internally invoiced goods and services/€ (Unit costs- usual accounting practices)	Indirect costs/€

Part B
Table 3.1g: 'Subcontracting costs' items

Participant Number/Short Name		
	Cost (€)	Description of tasks and justification
Subcontracting		

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Obzorje Evropa

18

Načrtovanje proračuna: PURCHASE COSTS

Part A
3 – Budget for the proposal

Personnel costs/€	Subcontractingcosts/€	Purchase costs - Travel and substistence/€	Purchase costs - Equipment/€	Purchase costs - Other goods, works and services/€	Internally invoiced goods and services/€ (Unit costs- usual accounting practices)	Indirect costs/€

Part B
Table 3.1h: 'Purchase costs' items

Participant Number/Short Name		
	Cost (€)	Justification
Travel and subsistence		
Equipment		
Other goods, works and services		
Remaining purchase costs (<15% of pers. Costs)		
Total		

if the purchase costs exceeds 15% of the personnel costs for participant

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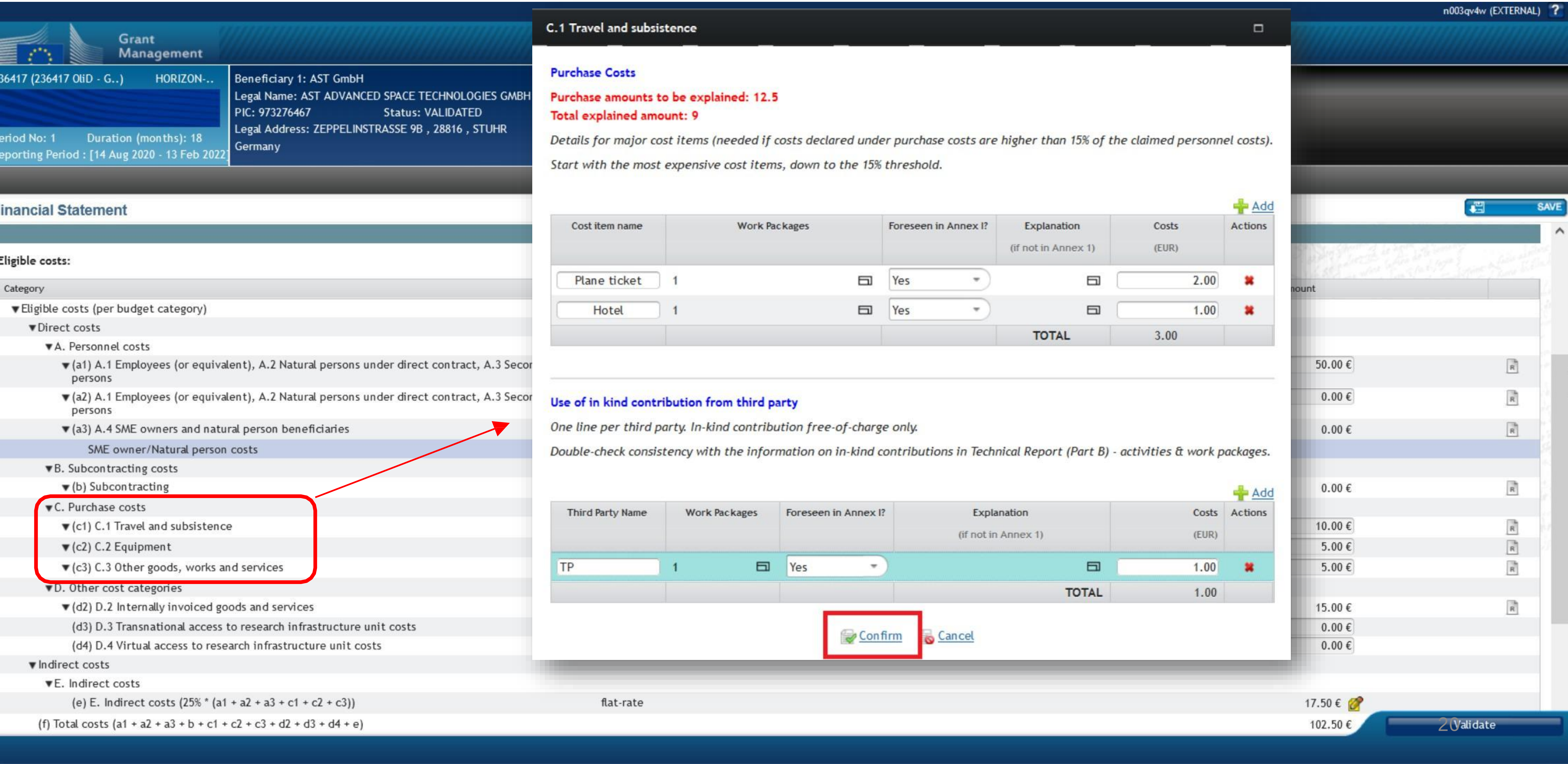
Obzorje Evropa

Purchase costs (Reporting)



KATEGORIJI B. IN C.3

B. Subcontractor	C. 3 Other goods, works and services
Concerns the implementation of the action task (as described in Annex I)	Do not concern action tasks, but they are necessary to implement action task by beneficiary
Must be indicated in Annex I	Do not have to be indicated in Annex I
No indirect costs	25% indirect costs
Best value for money Responsibility of work lies fully with the beneficiary	

MREŽA
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KONTAKTNIH TOČK
Obzorje Evropa

Indirect costs (Reporting)

n003qv4w (EXTERNAL)

Grant Management

Project Periodic Report

236417 (236417 OliD - G..) HORIZON-..

Period No: 1 Duration (months): 18

Reporting Period : [14 Aug 2020 - 13 Feb 2022]

Beneficiary 1: AST GmbH
Legal Name: AST ADVANCED SPACE TECHNOLOGIES GMBH
PIC: 973276467 Status: VALIDATED
Legal Address: ZEPPELINSTRASSE 9B , 28816 , STUHR
Germany

Financial Statement

Financial Statement

▼A. Personnel costs		
▼(a1) A.1 Employees (or equivalent), A.2 Natural persons under direct contract, A.3 Seconded persons	actual	50.00 €
▼(a2) A.1 Employees (or equivalent), A.2 Natural persons under direct contract, A.3 Seconded persons	unit (usual accounting practices)	0.00 €
▼(a3) A.4 SME owners and natural person beneficiaries	unit	0.00 €
SME owner/Natural person costs		
▼B. Subcontracting costs		
▼(b) Subcontracting	actual	0.00 €
▼C. Purchase costs		
▼(c1) C.1 Travel and subsistence	actual	10.00 €
▼(c2) C.2 Equipment	actual	5.00 €
▼(c3) C.3 Other goods, works and services	actual	5.00 €
▼D. Other cost categories		
▼(d2) D.2 Internally invoiced goods and services	unit (usual accounting practices)	0.00 €
(d3) D.3 Transnational access to research infrastructure unit costs	unit	0.00 €
(d4) D.4 Virtual access to research infrastructure unit costs	unit	0.00 €
▼Indirect costs		
▼E. Indirect costs		
(e) E. Indirect costs (25% * (a1 + a2 + a3 + c1 + c2 + c3))	flat-rate	17.50 €
(f) Total costs (a1 + a2 + a3 + b + c1 + c2 + c3 + d2 + d3 + d4 + e)		87.50 €
▼EU contribution		
▼EU contribution to eligible costs		
(g) Maximum EU contribution (100% * f)		87.50 €
(h) Requested EU contribution (g)		87.50 €
(m) Maximum grant amount (h)		87.50 €
▶ Revenues		

Validate

3. LUMP SUM

ZAKAJ LUMP SUM?

= znesek definiran vnapre → poročanje tega ne spremeni!

work packages paid out upon
completion of the activities in work packages

- Glavni cilji
  - Zmanjšati administrativno/finančne obremenitve
  - Poenostavljeno poročanje
  - Premik od nadziranja stroškov do znanstveno raziskovalnih vsebin
  - Povečati zanimanje za nove igralce na trgu

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	A	B	C	D
1	BENEFICIARY 1 - CALCULATION SHEET		View Summary	
2				
3	COST CATEGORY	UNIT		
4				
5	COSTS WORK PACKAGE 1: WP1 name			
6				
7	A. DIRECT PERSONNEL COSTS			
8	A.1 Employees (or equivalent)			
9	SENIOR SCIENTISTS (or equivalent in the private sector)			
10	JUNIOR SCIENTISTS (or equivalent in the private sector)			
11	TECHNICAL PERSONNEL (or equivalent in the private sector)			
12	ADMINISTRATIVE PERSONNEL (or equivalent in the private sector)			0,00
13	OTHERS			
14	A.2 Natural Persons under direct contract			
15	A.3 Seconded Persons			
16	A.4 SME owners and natural person beneficiaries			
17	B. DIRECT SUBCONTRACTING COSTS			
18				0,00
19	C. DIRECT PURCHASE COSTS			
20	C.1 Travel and subsistence			
21	C.2 Equipment (complete 'Depreciation costs' sheet)			
22	*Equipment*			
23	*Infrastructure*			
24	*Other assets*			
25	C.3 Other goods, works and services			
26	*Consumables*			
27	*Services for meetings, seminars*			
28	*Services for dissemination activities (including website)*			
29	*Publication fees*			
30	*Other (shipment, insurance, translation, etc.)*			
31	D. OTHER COST CATEGORIES			
32	D.1 Financial support to third parties (if applicable in the topic specific c			
33	D.2 Internally invoiced goods and services			
34	D.3 Transnational access to research infrastructure unit costs (if mentic			
35	D.4 Virtual access to research infrastructure unit costs (if mentioned as			
36	D.5 PCP/PPI procurement costs (if mentioned as eligible in the topic sp			
37				
38	TOTAL DIRECT PERSONNEL COSTS AND PURCHASE COSTS (A+C)			
39	TOTAL DIRECT COSTS (A+B+C+D)			
40				
41	E. INDIRECT COSTS (25% * (A+C))			
42				
43	F. TOTAL COSTS (A+B+C+D+E)			0,00

Table 3.1f: Summary of staff effort

	WPn	WPn+1	WPn+2	Total Person-Months per Participant
Participant Number/Short Name				
Participant Number/ Short Name				
Participant Number/ Short Name				
Total Person Months				

Table 3.1g: 'Subcontracting costs' items

Participant Number/Short Name		
	Cost (€)	Description of tasks and justification
Subcontracting		

Table 3.1h: 'Purchase costs' items (travel and subsistence, equipment and other goods, works and services)

Participant Number/Short Name		
	Cost (€)	Justification
Travel and subsistence		
Equipment		
Other goods, works and services		
Remaining purchase costs (<15% of pers. Costs)		
Total		

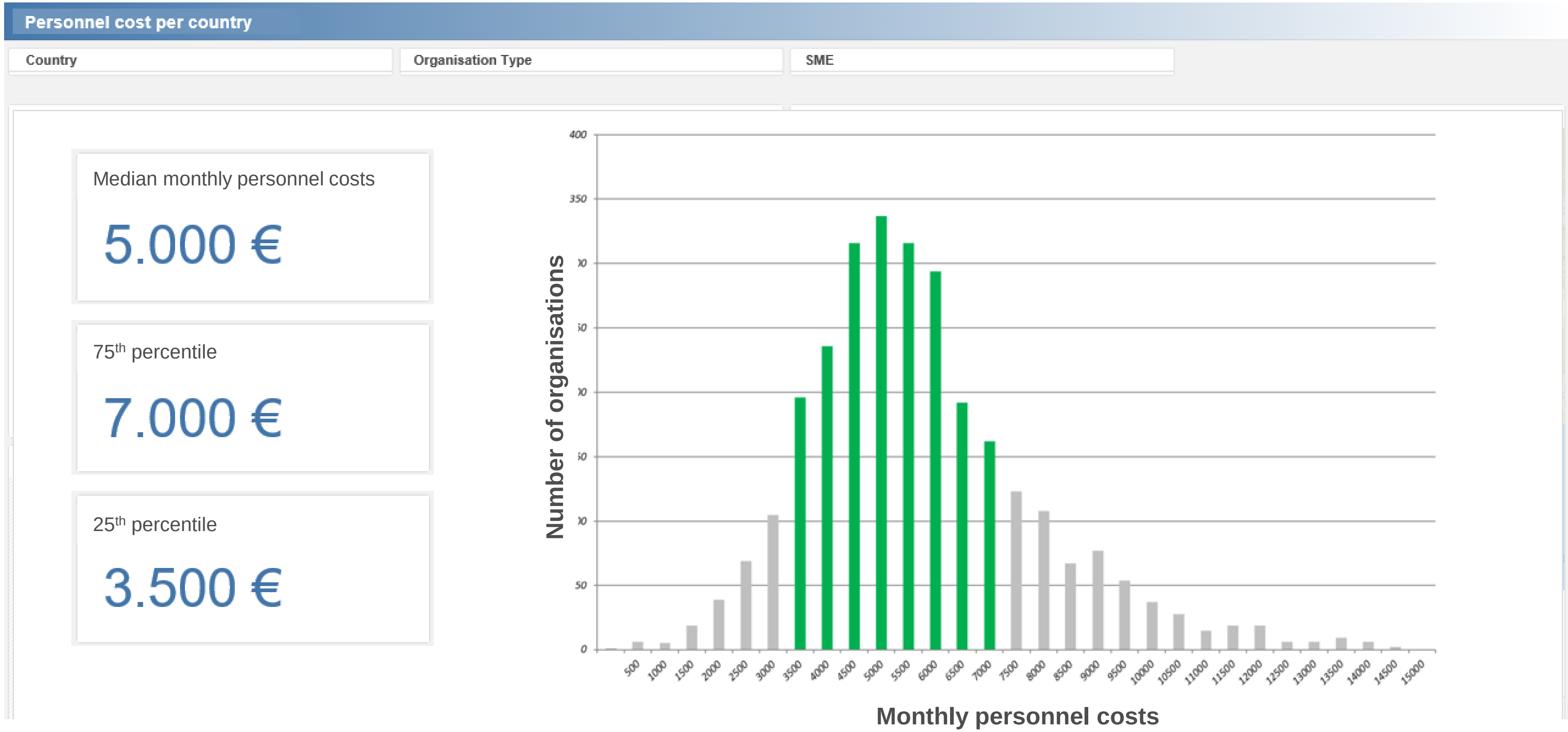
TOOL: DEPRECIATION COSTS LIST

BE nr	*Beneficiary name*	*WP nr*	*Work Package name*	*Resource type*	*Short name of the investments*	*Date of purchase (real or planned date of purchase)*	*Purchase cost*	*% used for the project*	*% use for lifetime of the investment*	*Charged depreciation costs per investment*	*Justification: Needed info for depreciation*
1	Beneficiary 1	1	Work Package 1	Equipment	Description of the equipment	10-01-2022	€ 1.500,00	50%	60%	€ 450,00	
2	Beneficiary 2	2	Work Package 2	Infrastructures	Description of the infrastructure	March 2022	€ 20.000,00	100%	40%	€ 8.000,00	
										€ -	
										€ -	
										€ -	

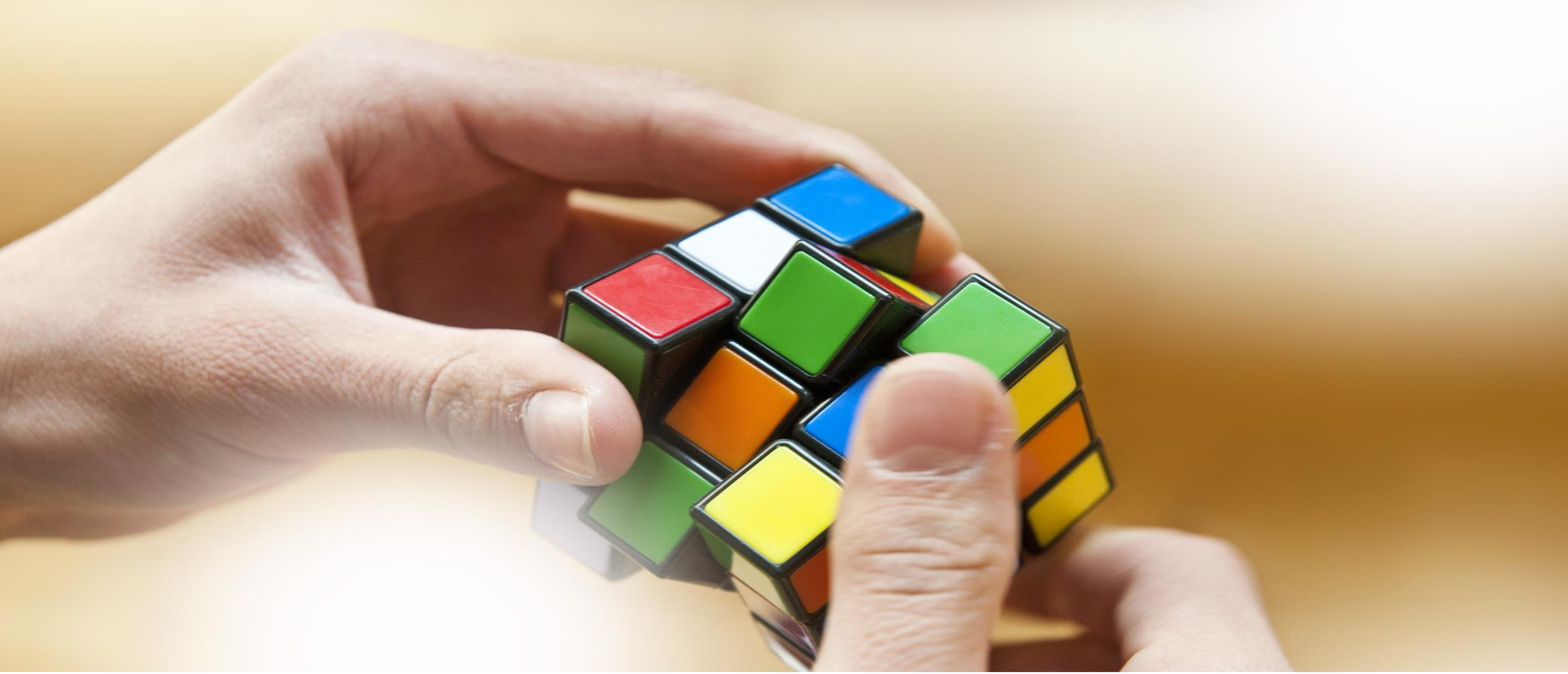
Historical data in the evaluation

- Experts check costs based on their knowledge and professional experience with R&I projects in the field.
- We will also provide experts with reference data about the personnel costs accepted in Horizon 2020 per country and per type of organisation.

EU 27 accepted personnel costs in H2020



European Commission



4. REVIZIJA

EU Audits

Indicative Audit Programme (IAP)

EU Funding Programmes 2021-2027

Version 1.0
15 July 2024

MREŽA NACIONALNIH KONTAKTNIH TOČK
Obzorje Evropa

Table of contents

1. Introduction 2
2. Audit preparation 2
2.1 Audit input file and other preparatory documents 2
2.2 Preparation 5
3. System checks, risk assessment and sampling 6
3.1 System checks and risk factors 6
3.2 Audit approach and sampling 12
4. Cost eligibility checks — On the spot visit 13
4.1 Standard cost categories (budget-based mixed actual costs grant) 13
4.2 Special cost categories 32
4.3 Special grant forms: Lump sum Grants, Unit Grants, Flat-rate Grants 36
5. Checks on revenues and final general controls 36

REVIZIJE V OBZORJU EVROPA

- pregled skladnost z pravili, upravičenost stroškov

- dokumenti: pogodbe, časovnice, računovodske listine

- lahko vodi EK ali pooblaščena revizijska družba

    - pri LUMP SUM financiranju → ~~finančne~~ revizije

KORISTNE POVEZAVE

- MVZI in Obzorje Evropa: www.obzorje-evropa.si
- Portal za sodelujoče v Obzorju Evropa (Funding & Tenders Portal): https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/programmes/horizon
- Vprašanja? Research Enquiry Service: http://ec.europa.eu/research/enquiries

REPUBLIKA SLOVENIJA
MINISTRSTVO ZA GOSPODARSTVO, TURIZEM IN ŠPORT

REPUBLIKA SLOVENIJA
MINISTRSTVO ZA INFRASTRUKTURO

REPUBLIKA SLOVENIJA
MINISTRSTVO ZA VISOKO ŠOLSTVO, ZNANOST IN INOVACIJE

MREŽA NACIONALNIH KONTAKTNIH TOČK
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SPIRIT SLOVENIJA

REPUBLIKA SLOVENIJA
MINISTRSTVO ZA OKOLJE, PODNEBJE IN ENERGIJO

KONTAKT

darija.valancic@gov.si

REPUBLIKA SLOVENIJA
MINISTRSTVO ZA VISOKO ŠOLSTVO, ZNANOST IN INOVACIJE

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